



Margery A. Colloff

Margery A. Colloff joined Emmet after 25 years at White & Case LLP where she headed the Corporate Trust practice worldwide, working in their Hong Kong and New York offices. During her career she has represented virtually every major New York bank trustee. Ms. Colloff has expertise in international debt restructuring and corporate finance on behalf of bondholders, indenture trustees, institutional investors, lenders, insurance companies, collateral agents and administrative agents. Ms. Colloff also has extensive experience representing trustees and agents primarily in international finance, corporate trust, project finance, structured finance, secured transactions, and Trust Indenture Act (TIA) transactions, and counsels clients on trustee litigation, compliance issues and fraud detection. Ms. Colloff has represented indenture trustees in dozens of the largest out of court restructurings and groundbreaking cases in the United Kingdom, Asia and South America.

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EDUCATION

Brown University B.A., *Phi Beta Kappa*,
1967

George Washington University School
of Law (J.D., *cum laude*, 1977)

PRACTICES & INDUSTRIES

Corporate Trust

Corporate Trust Workouts and
Restructuring

Creditors' Rights, Workouts,
Restructuring and Bankruptcy

Litigation

Securities and Securities Services

ADMISSIONS

District of Columbia, 1977

New York, 1982

United States Supreme Court, 1983

U.S. District Court for the Southern
and Eastern Districts of New York,
1983

PROFESSIONAL ACTIVITIES

District of Columbia Bar Association

The Association of the Bar of the City
of New York

American Bar Association

ABA Corporate Finance Special
Committee on Indenture Trustees

Presentations:

At the 2005 ABS Eastern Conference,
Ms. Colloff was a speaker on
“Mitigating Fraud in Mortgage-Backed
Securities”.

Ms. Colloff moderated a RAND
Corporation anti-money laundering
seminar in Washington, D.C. in 2005
for officials from the Justice
Department, CIA, and International
Monetary Fund.

She was a speaker on “Chapter 9:
Municipal Defaults” at the 2010
American Bankers Association’s
Capital Markets Corporate Trust
meeting.

Articles:

“Role of the Trustee in Mitigating
Fraud in Structured Financings” in The
Journal of Structured Finance (Winter
2005).

COMMUNITY INVOLVEMENT

RAND Corporation Advisory Board
on Infrastructure, Environment and
Homeland Security

Former Board Member of Board of
Directors of Empire Blue Cross and
Blue Shield

George Washington University Law
School Alumni Board

AWARDS/RANKINGS

New York City Superlawyer since
2005.